



BEARDWINTER LLP

## Andrea Tratnik

Andrea Tratnik is an associate in the firm's Trusts and Estates Group and Corporate Group. Her practice focuses on estate and trust planning and administration. She is also involved in a variety of corporate transactions.

Andrea acts for domestic and international clients, namely mid-market privately-held companies, small businesses, and a wide range of individuals, including testators, beneficiaries, executors, trustees, attorneys for property and personal care, high net worth individuals, and owner-managers.

She regularly advises her clients on various matters, including:

- estate planning, including Wills, continuing powers of attorney for property, and powers of attorney for personal care;
- international and domestic trusts;
- estate administration and probate certificates;
- tax planning to minimize income tax and probate tax payable on death;
- court guardianship applications for minors and incapable persons;
- support to litigators in contentious estate and trust matters, such as Will challenges, testamentary capacity disputes, and passing of accounts;
- succession planning for family businesses and privately-held companies; and
- establishing and advising privately-held companies, including for-profit, not-for-profit and charities.
- Andrea has written several articles on taxation, trusts, and estates law for Canadian and international publications.

Andrea has been a supervising lawyer for the Wills Project with Pro Bono Students Canada since 2017.

Andrea summered and articulated with Beard Winter LLP, and returned to the firm as a lawyer following her call to the bar in June 2012. She has sat on the firm's Articling Committee since 2013.

Andrea has studied and worked in South Korea, England, and British Columbia.

### Contact

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### Call to Bar

2012

### Education

J.D., 2011

University of Western Ontario

B.A.(Hons.), 2007

Wilfrid Laurier University

### Practice Areas

- ▲ Society of Trusts and Estates Practitioners (STEP) - Student Member
- ▲ Junior Trusts & Estates Practitioners (JTEP)
- ▲ Estate and Trust Administration
- ▲ Estate and Trust Planning
- ▲ Powers of Attorney
- ▲ Non-Profit Entities and Charities
- ▲ Business Acquisitions and Dispositions
- ▲ Employment Law
- ▲ Technology and Intellectual Property

### Associations

- ▲ Canadian Bar Association
- ▲ Ontario Bar Association
- ▲ Canadian Tax Foundation
- ▲ Junior Trusts & Estates Practitioners Group

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