



BEARDWINTER LLP

Andrea Tratnik

Andrea Tratnik is an associate in the firm's Trusts and Estates Group and Corporate Group. She is a qualified Trust and Estate Practitioner (TEP) as designated by the internationally recognized Society of Trust and Estate Practitioners (STEP).

Andrea helps clients achieve their estate and trust planning objectives by providing high quality and personalized advice and work product. She works with clients and their advisors to create efficient plans designed to minimize probate tax and address various income tax considerations.

In addition, Andrea thoughtfully guides families through the probate and estate administration process, and recognizes that navigating these legal avenues can be especially difficult after the loss of a loved one.

Andrea also provides advice on a variety of private corporate matters, including business succession planning. She frequently writes articles for Canadian and international publications, and she has been a supervising lawyer for the Wills Project with Pro Bono Students Canada since 2017.

Andrea summered and articulated with Beard Winter LLP, and returned to the firm as a lawyer following her call to the bar in June 2012. She has sat on the firm's Articling Committee since 2013. Motivated by wanderlust, Andrea has studied and worked in South Korea, England, and British Columbia and has travelled to over 50 countries.

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Call to Bar

2012

Education

J.D., 2011

University of Western Ontario

B.A.(Hons.), 2007

Wilfrid Laurier University

Practice Areas

- ▲ Society of Trusts and Estates Practitioners (STEP)
- ▲ Trusts & Estates Practitioners (TEP)
- ▲ Estate and Trust Administration
- ▲ Estate and Trust Planning
- ▲ Powers of Attorney
- ▲ Non-Profit Entities and Charities
- ▲ Business Acquisitions and Dispositions
- ▲ Employment Law
- ▲ Technology and Intellectual Property

Associations

- ▲ Canadian Bar Association
- ▲ Ontario Bar Association
- ▲ Canadian Tax Foundation
- ▲ Junior Trusts & Estates Practitioners Group

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